

(573)751-4213

REGISTRATION NO.:	23941	BOOK:	85	PAGE:	257
BONDS ISSUED BY:	Henry County R-I School District				
AMOUNT OF ISSUE:	\$2,000,000.00	COUNTY:	of Henry		
DATE OF ISSUE:	December 12, 2000	MONTH OF MATURITY:	March		
PURPOSE OF BONDS:	Providing funds for construction and equipping of new classrooms for the high school and elementary school, installation of air conditioning, improvements to existing facilities and to pay the cost of issuance thereof				

Rate of Interest	Amount	Maturity
4.750%	\$ 100,000.00	03/01/2007
4.850%	100,000.00	03/01/2008
4.900%	150,000.00	03/01/2009
4.950%	150,000.00	03/01/2010
5.000%	200,000.00	03/01/2011
5.050%	200,000.00	03/01/2012
5.100%	200,000.00	03/01/2013
5.200%	200,000.00	03/01/2014
5.350%	200,000.00	03/01/2015
5.400%	250,000.00	03/01/2016
5.450%	250,000.00	03/01/2017

ARE BONDS CALLABLE:	Bonds may be called on and after March 1, 2006 (without premium)
BOND REGISTRAR:	Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$1,976,500.00
INTEREST RATE:	5.3212%
ASSESSED VALUATION FOR:	\$30,921,202
INDEBTEDNESS:	(Including this issue) \$2,685,000
NOTICE OF ELECTION:	Published one newspaper October 25 and November 1, 2000; published second and third newspaper October 26 and November 2, 2000; published fourth newspaper October 29 and November 5, 2000
DATE OF ELECTION:	November 7, 2000
ELECTION RESULTS:	Yes...1,229; No...474
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable